



CHARLTON REAS FOUNDATION, INC
P.O. Box 793
Charlton, MA 01507
508-868-5289
www.reascharlton.org

APPLICATION FOR ASSISTANCE *page 1 of 5*
2018-2019
Date of application: _____

1. Name: _____ DOB: _____ Age: _____ Disabled: Yes or No

Name: _____ DOB: _____ Age: _____ Disabled: Yes or No

2. Are there other adult residents in your household? Yes or No If yes, please provide the following:

Name: _____ DOB: _____ Age: _____ Disabled: Yes or No Employed: Yes or No
Full-time college student: Yes or No

Name: _____ DOB: _____ Age: _____ Disabled: Yes or No Employed: Yes or No
(If employed, additional financial information required) Full-time college student: Yes or No

3. Address: _____

4. Phone Number(s) _____
(We may need to contact you to better understand your circumstances)

5. Do you rent or own? _____
If you rent, is heat included in your rent payment? Yes or No

6. Do you live in Charlton year-round? Yes or No

7. What type of assistance are you applying for? Oil Electric Natural Gas Other _____
Air conditioner

Provider: _____ Account # _____

NAME: _____

8. Have you applied for or received any of the following assistance?

<u>Assistance</u>	<u>Applied</u>	<u>Amount Received</u>
LIHEAP (Low Income Housing Energy Assistance Program through WCAC (Worcester Community Action Council)	Yes or No	\$ _____
Salvation Army	Yes or No	\$ _____
Citizens Energy	Yes or No	\$ _____
Catholic Charities	Yes or No	\$ _____
Other _____	Yes or No	\$ _____

9. What is your gross household income? \$ _____

10. Value of your household liquid assets:

Deposit Accounts: Savings \$ _____ Checking \$ _____ Money Market \$ _____ CD \$ _____

(Please provide a copy of your latest statement(s))

11. Please list any special circumstances, such as emergency home repairs, extensive medical bills, etc. that have impacted your ability to pay energy costs: _____

NAME: _____

Financial Data for ALL residents of address

Annual or Monthly (please circle one)

Income:

Wages, Salary, Business Revenue \$ _____

Social Security \$ _____

Disability \$ _____

Pension \$ _____

Retirement Fund Distribution \$ _____

Income from Rental Property \$ _____

Other (please specify) _____ \$ _____

TOTAL INCOME: \$ _____

Expenses:

Mortgage or Rental Payment \$ _____

Utilities \$ _____

Insurance (home, health, vehicle, etc.) \$ _____

Medicine and other Medical \$ _____

Home Maintenance \$ _____

Credit Cards \$ _____

Other Loans \$ _____

Real Estate Taxes \$ _____

Other financial obligations burdens: (please describe)

_____ \$ _____

_____ \$ _____

TOTAL EXPENSES: \$ _____



Eligibility Guidelines

- You must be at least 60 years old and reside in the Town of Charlton year round.
- For all adult residents at address add gross income, subtract unusual expenses such as large medical bills, home or car repairs. The net number should be less than or equal to the 300% of Federal Poverty Guidelines for the current year. *(Circumstances that have impacted your ability to pay energy costs and unusual expenses that are subtracted from your total household income will be reviewed and determined by the Charlton REAS Awards Committee.)*
- Amount of total household liquid assets such as deposit accounts, CDs, money markets, etc. will not exceed:
 - age 60—69 \$100,000
 - age 70– 79 \$75,000
 - age 80+ \$50,000
- Proof of income, assets, special circumstances and energy provider required.



Additional Resources

- *Low Income Home Energy Program (LIHEAP)* provides eligible households with financial assistance directly to fuel vendor
- *Weatherization Assistance Program (WAP)* provides eligible households with full-scale home energy efficiency services.
- *Heating Emergency Assistance Retrofit Task Weatherization Program (Heartwap)* provides heating system repair and replacement services to low-income households

Contact:

Worcester Community Action Council, Inc. (WCAC)
484 Main St. 2nd Floor
Worcester, MA 01606
508-754-1176 x110

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- *Mass Save (National Grid)* provides no-cost home energy assessments Call: 1-866-527-7283
 - *Good Neighbor Energy Fund / Salvation Army* Call: 1-800-334-3047
 - *Citizens Energy (JOE-4-OIL)* Call: 1-877-563-4645
 - *Catholic Charities* Call: 508-765-5936
 - *Tri-Valley Elder Services* Call:1-800-286-6640

**Keep in mind that local churches and charitable organizations may also provide assistance.*